

**Srajan Capital Limited**  
Balance Sheet as at 31st March, 2017  
CIN : U65910RJ2013PLC044519

(Amount in ₹)

S. No.	Particulars	Note No.	As at 31/03/2017	As at 31/03/2016
<b>I</b>	<b>EQUITY &amp; LIABILITIES</b>			
<b>1</b>	<b>Shareholder's funds</b>			
	(a) Share Capital	2	6,26,50,000	4,91,00,000
	(b) Reserves & Surplus	3	13,77,74,939	94,04,707
			20,04,24,939	5,85,04,707
<b>2</b>	<b>Non-Current Liabilities</b>			
	(a) Deferred Tax Liabilities	4	-	-
	(b) Long Term Provision	5	21,44,517	11,35,688
			21,44,517	11,35,688
<b>3</b>	<b>Current Liabilities</b>			
	(a) Short Term Borrowings	6	1,17,40,63,583	32,84,23,502
	(b) Other Current Liabilities	7	78,34,720	7,81,013
	(c) Short Term Provision	8	-	15,77,314
	<b>Total Liabilities</b>		<b>1,18,18,98,303</b>	<b>33,07,81,829</b>
	<b>Total Liabilities and Equity</b>		<b>1,38,44,67,759</b>	<b>39,04,22,224</b>
<b>II</b>	<b>ASSETS</b>			
<b>1</b>	<b>Non-Current Assets</b>			
	(a) Fixed Assets	9		
	(i) Tangible Assets		7,085	-
	(a) Long Term Loan and Advances	10	16,03,49,601	11,40,87,300
	(b) Other Non- Current Assets	11	33,38,067	12,790
	(c) Deferred Tax Assets	4	1,21,897	1,85,022
	<b>Total Non-Current Assets</b>		<b>16,38,16,650</b>	<b>11,42,85,112</b>
<b>2</b>	<b>Current Assets</b>			
	(a) Current Investments	12	59,90,000	-
	(b) Inventories	13	74,54,97,402	-
	(c) Cash and Bank Balance	14	33,60,774	1,16,59,194
	(d) Short Term Loan & Advances	15	45,35,14,727	26,44,77,186
	(e) Other Current Assets	16	1,22,88,206	732
	<b>Total Current Assets</b>		<b>1,22,06,51,109</b>	<b>27,61,37,112</b>
	<b>Total Assets</b>		<b>1,38,44,67,759</b>	<b>39,04,22,224</b>

Significant Accounting Policies

1

Notes to and forming part of the account

22-29

As per our report of even date attached  
for M.C. Bhandari & Co.  
Chartered Accountants  
FRN : 303002E

CA. S. K. Maheshwari  
Partner  
M. No. : 070586

Kota

Date : 29/04/2017

for and on behalf of the Board of Directors of  
Srajan Capital Limited

Om Prakash Maheshwari  
Director  
DIN : 00185677

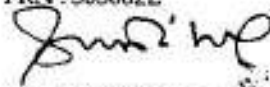
Pramod Maheshwari  
Director  
DIN : 00185711

**Srajan Capital Limited**  
**Statement of Profit and Loss for the Year Ended as on 31st March, 2017**  
**CIN : U65910RJ2013PLC044519**

(Amount in ₹)

Sr. No.	Particulars	Note No.	2016-17	2015-16
I	Revenue from Operations	17	7,89,59,865	3,73,31,667
II	Other Income	18	13,500	15,759
III	Total Revenue (I+II)		7,89,73,365	3,73,47,426
IV	Expenses			
	Employee Benefits expense	19	11,12,737	6,91,469
	Finance Cost	20	6,56,58,678	2,12,01,605
	Depreciation and amortization expense	9	215	-
	Other Expenses	21	23,76,702	12,11,946
	Total Expenses		6,91,48,332	2,31,05,020
V	Profit before Exceptional and Extraordinary items and Tax (III-IV)		98,25,033	1,42,42,406
VI	Extraordinary items		-	-
VII	Profit before tax after extraordinary items(V-VI)		98,25,033	1,42,42,406
VIII	Tax expense:			
	(1) Provision for Tax		31,86,000	49,13,000
	(2) Deferred Tax Assets	4	63,125	55,042
	(3) Early Year Tax		1,55,676	709
	Total Tax		34,04,801	49,68,751
IX	Profit/ (Loss) after tax for the period (VII - VIII)		64,20,232	92,73,655
X	Earnings Per Equity Share:			
	(1) Basic		1.22	1.89
	(2) Diluted		1.22	1.89

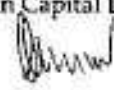
As per our report of even date attached  
for M.C. Bhandari & Co.  
Chartered Accountants  
FRN : 303002E


  
CA. S. K. Mahipal  
Partner  
M. No. : 070366



Kota  
Date : 29/04/2017

for and on behalf of the Board of Directors of  
Srajan Capital Limited

  
Om Prakash Maheshwari  
Director  
DIN : 00185677

  
Pramod Maheshwari  
Director  
DIN : 00185711

**Srajan Capital Limited**  
Cash Flow Statement  
CIN : U65910RJ2013PLC044519

(Amount in ₹)

Particular	2016-17	2015-16
<b>A. CASH FLOW FROM OPERATING ACTIVITIES</b>		
Net profit before Tax & Extraordinary Items	98,25,033	1,42,42,406
Adjustments for :		
Preliminary Expenses write off	82,425	-
Depreciation	215	-
Interest Expenses	6,56,58,678	2,12,01,605
Contingent Provision For Standard Assets	10,08,829	8,36,362
Interest Income	(8,89,26,851)	(3,73,31,667)
<b>Operating Profit before Working Capital Changes</b>	<b>(1,23,51,671)</b>	<b>(10,51,294)</b>
(Increase)/Decrease in Long Term Loan & Advances	(4,62,62,301)	(4,84,66,122)
(Increase)/Decrease in Short Term Loan & Advances	(20,13,25,015)	(21,02,71,292)
(Increase)/Decrease in Inventories	(74,54,97,402)	-
Increase/(Decrease) in Current Liabilities	70,53,707	7,37,553
<b>Cash generated from Operations</b>	<b>(99,83,82,682)</b>	<b>(25,90,51,155)</b>
Direct taxes paid (including of TDS)	(82,44,267)	(33,00,786)
<b>Net Cash flow from Operating Activities</b>	<b>(1,00,66,26,949)</b>	<b>(26,23,51,941)</b>
<b>B. CASH FLOW FROM INVESTING ACTIVITIES</b>		
Interest Income	8,89,26,851	3,73,31,667
Purchase of Fixed Assets	(7,300)	-
Purchase of Investment	(59,90,000)	-
<b>Net Cash flow from / Used in Investing Activities</b>	<b>8,29,29,551</b>	<b>3,73,31,667</b>
<b>C. CASH FLOW FROM FINANCING ACTIVITIES</b>		
Proceeds from issue of Equity Shares Capital	50,00,000	-
Proceeds from issue of Preference Shares Capital	85,50,000	-
Proceeds from Share Premium	12,19,50,000	-
Expenses on increase of Authorised Equity Share Capital	(82,425)	-
Unsecured Loan taken/(paid)	46,40,081	25,78,29,785
Secured Loan taken/(paid)	84,10,00,000	-
Interest Paid	(6,56,58,678)	(2,12,01,605)
<b>Net Cash flow from / Used in Financing Activities</b>	<b>91,53,98,978</b>	<b>23,66,28,180</b>
<b>Net Marchrease / Increase in Cash or Cash Equivalents (A+B+C)</b>	<b>(82,98,420)</b>	<b>1,16,07,906</b>
<b>Cash and Cash Equivalents at beginning of the period</b>	<b>1,16,59,194</b>	<b>51,288</b>
<b>Cash and Cash Equivalents at end of the period</b>	<b>33,60,774</b>	<b>1,16,59,194</b>

- Cash flow statement has been prepared under the indirect method as set out in the Accounting Standard (AS) 3 : "Cash Flow Statements" issued by the Institute of Chartered Accountants of India.
- Cash and cash equivalents represent bank balance and Bank Deposits

As per our report of even date attached  
for M.C. Bhandari & Co.  
Chartered Accountants  
FRN : 303002E

CA. S. K. Mahipal  
Partner  
M. No. : 070366  
Kota  
Date : 29/04/2017



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