




### Compliance Report

It is hereby certified that the draft scheme of arrangement involving Career Point Edutech Limited, Srajan Capital Limited and Career Point Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and master circular dated November 23, 2021, including the following:

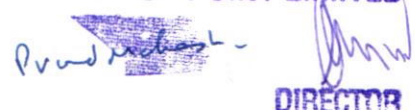
S No	Reference	Particulars	Whether Complied or Not
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Yes, complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Yes, complied
<b>Requirements of master circular</b>			
S No	Reference	Particulars	Whether Complied or Not
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Yes, complied
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	We undertake to comply with the applicable conditions specified in Para 1(A)(3) in relation to schemes involving unlisted entities.
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Yes Complied, Valuation report of Mr. Naveen Agarwal, being a Registered Valuer, is submitted
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Yes, complied. Certificate from the statutory auditors M/s Lodha & Co dated 14/02/2023 is submitted.

For CAREER POINT LIMITED

  
Anamohan Pareek  
(Company Secretary)

**CAREER POINT LIMITED**

CAREER POINT LIMITED

  
DIRECTOR

Registered Office: Village Tangori, Banur, Mohali (Punjab) 140601


Corporate Office: CP Tower, Road No.-1, IPIA, Kota (Rajasthan) 324005

Phone: 0744-3559282 | E-mail: investors@cpil.in | Website: www.cpil.in | CIN: L80100PB2000PLC054497


(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Not applicable
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**For Career Point Limited**

**For CAREER POINT LIMITED**

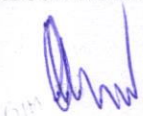
  
**Manmohan Pareek**  
 (Company Secretary)  
**Company Secretary**

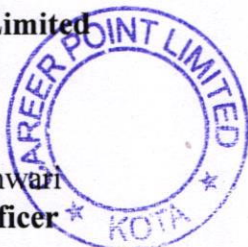
**CAREER POINT LIMITED**

  
**DIRECTOR**  
**Pramod Maheshwari**  
**Managing Director**

Certified that the transactions/ accounting treatment provided in the draft scheme of arrangement involving Career Point Edutech Limited, Srajan Capital Limited and Career Point Limited are in compliance with all the Accounting Standards applicable to a listed entity.


**For Career Point Limited**

  
**Om Prakash Maheshwari**  
**Chief Financial Officer**



**Date: 14/02/2023**

**CAREER POINT LIMITED**

  
**DIRECTOR**  
**Pramod Maheshwari**  
**Managing Director**