

POST-SHAREHOLDING PATTERN
Post-Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity: **Career Point Edutech Limited ("the Company")**
2. Scrip Code/Name of Scrip/Class of Security: Not Applicable since the Company will be listed pursuant to the Scheme
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
 - a. If under 31(1)(b) then indicate the report for Quarter ending
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

For Career Point Edutech Limited

Authorised Signatory

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								Class X	Class Y	Class Z			Total	No.	As a % of total Shares held (b)	No.	
(A)	Promoter & Promoter Group	7	1,15,85,603	0	0	1,15,85,603	63.68	1,15,85,603	0	0	0	63.68	0	0	0	0	1,15,85,603
(B)	Public	14243	66,07,336	0	0	66,07,336	36.32	66,07,336	0	0	0	36.32	N/A	N/A	N/A	N/A	66,07,336
(C)	Non-Promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	N/A	N/A	N/A	N/A	0
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	N/A	N/A	N/A	N/A	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	N/A	N/A	N/A	N/A	0
	Total	14250	1,81,92,939	0	0	1,81,92,939	100	1,81,92,939	0	0	0	100	N/A	N/A	N/A	N/A	1,81,92,939

For Career Point Edujtech Limited

 Authorised Signatory